



**GOLDING**

Make a difference.

# **GOLDING INVESTOR DAYS 2026**

**24 – 26 JUNE**

Hotel Andaz Munich  
Schwabinger Tor

**AIGILITY**

Clarity to decide.  
Courage to act.



**Christian Lindner**

Member of Management and Supervisory Boards, former German Federal Minister

**Axel Hefer**

Chairman of the Supervisory Board of FC Schalke 04

Keynote Speakers



# You are cordially invited to the GOLDING INVESTOR DAYS 2026

Hotel Andaz Munich Schwabinger Tor

Capital markets are changing at an unprecedented pace. Geopolitical tensions, economic shifts and the disruptive impact of AI are redefining the rules of the game in real time and challenging even experienced investors.

In this environment, clarity matters. So does the exchange with fellow investors, the benefit of different perspectives and the ability not only to interpret developments, but to turn them into concrete decisions. We are therefore delighted to welcome you back to Munich for the Golding Investor Days.

Look forward to relevant impulses, robust perspectives and a special atmosphere at the Andaz Munich Schwabinger Tor, as always in combination with our advisory board meetings.

Our ambition is to provide orientation, make decision-making processes tangible and show where changing market conditions can also create opportunity.

## **AIGILITY – Clarity to decide. Courage to act.**

This year's Investor Days centre on one key question: how do investors gain the clarity to act decisively in a dynamic environment?

For more than 25 years, we have supported investors across very different market phases. We analyse developments, structure investments and provide access to attractive opportunities in private markets.

Our programme will focus on:

- The macroeconomic outlook and its implications for capital allocation in a fragmented environment
- Decision-making processes of institutional investors in an accelerated market environment
- Practical examples and the exchange of experience across our asset classes
- Current developments in technology, regulation and product design

Look forward to strong impulses from personalities who know markets, competition and leadership first hand:

Christian Lindner, Member of Management and Supervisory Boards and former Federal Minister, will share his perspective on the current economic and political environment.

Axel Hefer, Chairman of the Supervisory Board of FC Schalke 04, will offer perspectives on competition, leadership and decision-making under pressure.

And look forward to an evening that creates room for exchange, with time for the FIFA World Cup included.

Above all, look forward to what makes the difference in dynamic times: personal exchange, strategic conversations and new perspectives.

We look forward to seeing you in Munich.  
Your Golding Team

→ Programme 2026

## → AFTERNOON AGENDA FOR THE MEMBERS OF THE INVESTOR ADVISORY BOARDS

### GOLDING INVESTOR DAYS 2026

Wednesday, 24 June

From 12.30 pm registration & welcome with light lunch

#### Advisory Board Meetings

1.30 – 2.30 pm

##### → Buyout

AI in portfolios. Where is real value created, and where is it not?

**Gilbert Kamieniecky**

Head of Investcorp Technology Partners

**Georg Knoflach**

Managing Director, Investcorp Technology Partners

**Vaishnavi Katamreddy**

Head of Buyout, Golding Capital Partners

**Richard Wilmes**

Partner & Head of Secondaries, Golding Capital Partners

2.30 – 3.30 pm

##### → Private Credit

Credit risk in the age of technological disruption

**Tancrede Terlinden**

Partner, Park Square Capital

**Jakob Schramm**

Partner & Head of Private Credit, Golding Capital Partners

**Florian Hofer**

Managing Director, Golding Capital Partners

3.30 pm

Coffee break

4.00 pm

4.00 – 5.00 pm

##### → Infrastructure

Stability, operational realities and evolving investment requirements

**Nicole Hildebrand**

Partner, Asterion Industrial Partners

**Gundolf Schweppe**

CEO, Steag Iqony Group

**Dr Thilo Tecklenburg**

Partner & Head of Infrastructure, Golding Capital Partners

**Felix Elrott**

Vice President, Golding Capital Partners





Wednesday, 24 June 2026 from 7.00 pm



## **EVENING EVENT**

Hotel Andaz Munich Schwabinger Tor  
M'Uniqo Rooftop Bar

# GOLDING INVESTOR DAYS 2026

Thursday, 25 June

From 9.00 am registration & welcome coffee

9.30 – 9.45 am

## → Chair's welcome address

**Jeremy Golding**

Managing Partner, Golding Capital Partners

9.45 – 11.00 am

## → Keynote

**A world in transition –**

**Economic policy between fragmentation, technology and competition**

**Christian Lindner**

Member of Management and Supervisory Boards,  
former German Federal Minister

**Followed by a Q & A with Ulrike Hinrichs**

Spokesperson of the Management Board,  
Bundesverband Beteiligungskapital e.V. (BVK)

11.00 am

**Coffee break**

11.30 am

11.30 – 11.45 am

## → Impulse

**Orientation in dynamic markets –  
Implications for capital allocation**

**Daniel Boege**

Partner & CIO, Golding Capital Partners

11.45 am – 12.15 pm

## → Impulse

**Investing as markets accelerate –  
How speed is changing decision-making**

**Ralf Schremper**

Partner, Oakley Capital

12.15 – 12.45 pm

## → Impulse

**The path to informed decisions –  
Structuring, regulation and product design**

**Lutz Boxberger**

General Counsel, Golding Capital Partners

12.45 pm

**Lunch**

2.00 pm

2.00 – 2.30 pm

## → Dialogue

**Decision-making under uncertainty –  
How institutional investors manage their portfolios**

**Herwig Kinzler**

Managing Director, RMC Risk-Management-Consulting

**Hubertus Theile-Ochel**

Managing Partner, Golding Capital Partners



2.30 – 3.00 pm

## → Dialogue

**Private Credit under new conditions –  
Between market narratives and actual relevance**

**Jan Hoon**

Managing Director, Marlborough Partners

**Jakob Schramm**

Partner & Head of Private Credit, Golding Capital Partners

3.00 pm

**Coffee break**

3.30 pm

3.30 – 4.15 pm

## → Case Studies

**Investment decisions in practice**

**Alexander Cousin**

Vice President, Golding Capital Partners

**Rok Kejžar**

Vice President, Golding Capital Partners

**Mark Schmidt**

Senior Associate, Golding Capital Partners

**Dr Christoph Schemmerl**

Director, Golding Capital Partners

4.15 – 5.00 pm

## → Keynote in Dialogue

**Deciding when it matters –  
Competition, dynamics and pressure**

**Axel Hefer**

Chairman of the Supervisory Board of FC Schalke 04

**Daniel Boege**

Partner & CIO, Golding Capital Partners

Around 5.00 pm

## → Review of the day

**Hubertus Theile-Ochel**

Managing Partner, Golding Capital Partners



Thursday, 25 June 2026 from 7.00 pm



## EVENING EVENT

including the option of public viewing  
of the FIFA World Cup group match  
Ecuador vs Germany

Hotel Andaz Munich Schwabinger Tor  
The Lonely Broccoli restaurant





## GOLDING INVESTOR DAYS 2026

Friday, 26 June

From 9.00 am registration & welcome coffee

9.30 – 9.40 am

→ **Welcome address**

**Dorothea Sztopko**

Partner & COO, Golding Capital Partners

9.40 – 10.00 am

→ **Analysis and reporting redefined –  
New perspectives for investors  
and a first look at AI**

**Dorothea Sztopko**

Partner & COO, Golding Capital Partners

**Dr Lorenz Huber**

Director, Golding Capital Partners

10.00 – 10.30 am

→ **Portfolio Talk Buyout  
Lessons from the portfolio  
and a reassessment of opportunities**

**Vaishnavi Katamreddy**

Head of Buyout, Golding Capital Partners

**Maximilian Weissbrodt**

Director, Golding Capital Partners

**Felix Richter**

Vice President, Golding Capital Partners

10.30 – 10.45 am

→ **Portfolio Talk Secondaries  
Market dynamics and shifting opportunities**

**Richard Wilmes**

Partner & Head of Secondaries, Golding Capital Partners

**Thomas Hallinger**

Managing Director, Golding Capital Partners

10.45 am

**Coffee break**

11.15 am

11.15 – 11.45 am

→ **Portfolio Talk Infrastructure  
Stability. Discipline. Perspective.**

**Dr Thilo Tecklenburg**

Partner & Head of Infrastructure, Golding Capital Partners

**Simon Brugger**

Managing Director, Golding Capital Partners

11.45 am – 12.15 pm

→ **Portfolio Talk Private Credit  
Risk assessment, structural quality  
and selective capital deployment**

**Jakob Schramm**

Partner & Head of Private Credit, Golding Capital Partners

**Florian Hofer**

Managing Director, Golding Capital Partners

Around 12.15 pm

→ **Review of the day**

**Hubertus Theile-Ochel**

Managing Partner, Golding Capital Partners

**Closing lunch**



**Hotel Andaz Munich**  
**Schwabinger Tor**  
**Leopoldstrasse 170**  
**80804 Munich**  
**+49 89 904219 1234**  
**[www.andazmunich.com](http://www.andazmunich.com)**

## Venue, travel and accommodation options

A room contingent at a preferential rate is available for participants of the Golding Investor Days at the Andaz Hotel. Golding will cover the cost of the overnight stay from 24 to 25 June 2026 for members of the advisory boards. The room rate from 25 to 26 June 2026 is EUR 139 per night including breakfast.

If you require a different arrangement for compliance reasons, please let us know. We recommend that you plan your travel and accommodation early, as the contingent is limited and major events are taking place in Munich at the same time. Please arrange your room reservation directly through us. You can enter your accommodation requirements directly when you register.

The same applies if you wish to arrive before 24 June or extend your stay beyond 26 June. We will be happy to arrange your reservation requests with the Andaz Hotel.

[Please register here for Golding Investor Days 2026](#)

We are happy to support your sustainable journey to the Golding Investor Days 2026. Take advantage of the Golding Event Ticket from Deutsche Bahn at attractive conditions for your arrival and departure.

Book online now, view all rail offers for your preferred route and secure the best fare.

[To the DB event ticket](#)

If you have any questions, your Golding contacts Susanne Stolzenburg and Anna-Maria Buchner, or Ana Seufert at Hotel Andaz Munich, will be happy to assist.



## GOLDING

**Susanne Stolzenburg**  
**Head of Marketing & Communications**

T +49 89 419997-553  
[stolzenburg@goldingcapital.com](mailto:stolzenburg@goldingcapital.com)



**Anna-Maria Buchner**  
**Marketing & Communications**

T +49 89 419997-549  
[buchner@goldingcapital.com](mailto:buchner@goldingcapital.com)



**ANDAZ** | MUNICH SCHWABINGER TOR

**Ana Seufert**  
**Associate Director of Event Planning**

T +49 89 904219 4404  
[anateresa.seufert@andaz.com](mailto:anateresa.seufert@andaz.com)